



Dated: July 13, 2018

The following is ORDERED:

Janice D. Loyd
Janice D. Loyd
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA

In re:)	
)	
ATLANTIC FABRICATION & DESIGN)	Case No. 17-14891-JDL
LLC,)	Chapter 11
)	
Debtor.)	
)	

ORDER APPROVING DISCLOSURE STATEMENT AND CONFIRMING PLAN

On June 4, 2018, Atlantic Fabrication & Design LLC, debtor in the above-captioned case (“Debtor”), filed a Plan [Doc. No. 85] and Disclosure Statement [Doc. No. 84] under Chapter 11 of the Bankruptcy Code. On June 4, 2018, pursuant to Fed. R. Bankr. P. 3017.1, this Court conditionally approved Debtor’s Disclosure Statement, ordered bar dates for written acceptances or rejections (“Ballots”) of the Plan, ordered bar dates for filing and serving a written objection to the Disclosure Statement and Confirmation of the Plan, and set for hearing the final approval

of the Disclosure Statement and Confirmation of the Plan [Doc. No. 86].

On June 4, 2018, Debtor served the (1) Order Conditionally Approving Debtor's Disclosure Statement, Fixing Time for Filing Acceptance or Rejections of the Plan, and Fixing Time for Filing Objections to the Disclosure Statement and to the Confirmation of the Plan, combined with the Notice Thereof and of the Hearing on the Final Approval of the Disclosure Statement and the Hearing on Confirmation of the Plan, (2) Disclosure Statement, (3) Plan, and (4) Ballots upon all parties in interest [Doc. No. 89].

No party timely filed a written objection to the Disclosure Statement and Confirmation of the Plan. All impaired classes accepted the Plan pursuant to 11 U.S.C. § 1126 [Doc. No. 94].

A hearing for the final approval of the Disclosure Statement and Confirmation of the Plan was held on Thursday, July 12, 2018. Debtor and The Office of the United States Trustee appeared through counsel. No other parties appeared. Debtor's counsel proffered, and the Court took judicial notice of, affidavits of the Debtor's managing members ("Affiants") [Doc. Nos. 95 & 96]. Affiants were present but were not called by the parties. Based on the testimony of Affiants, proffers by Debtor's counsel, the record, and for cause shown, the Court finds that the Disclosure Statement should be finally approved and the Plan should be confirmed.

IT IS THEREFORE ORDERED that the Disclosure Statement meets the requirements under 11 U.S.C. § 1125 and is finally approved

IT IS FURTHER ORDERED that the Plan satisfies 11 U.S.C. §§ 1122 – 1124, and 1129 and is confirmed.

IT IS SO ORDERED.

All findings of fact are based upon representation of Debtor's counsel, Jason A. Sansone.

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APPROVED FOR ENTRY:
SANSONE HOWELL PLLC

/s/ Jason A. Sansone

Jason A. Sansone, OBA No. 30913
Sansone Howell PLLC
4600 SE 29th St., Suite 500
Del City, Oklahoma 73115
Telephone: (405) 455-1032
Facsimile: (866) 679-1329
Email: JSansone@SansoneHowell.com
COUNSEL FOR DEBTOR

ILENE J. LASHINSKY
UNITED STATES TRUSTEE

MJ Creasey
Digitally signed by MJ Creasey
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s/ Marjorie J. Creasey

Marjorie J. Creasey, OBA#17819
Office of the United States Trustee
215 Dean A. McGee, Fourth Floor
Oklahoma City, OK 73102
Tel. (405) 231-4393
Fax (405) 231-5958
Marjorie.Creasey@usdoj.gov