

United States Bankruptcy Court
Western District of Oklahoma

In re:
Atlantic Fabrication & Design LLC
Debtor

Case No. 17-14891-JDL
Chapter 11

CERTIFICATE OF NOTICE

District/off: 1087-5 User: bsm Page 1 of 1 Date Rcvd: Dec 06, 2017
Form ID: pdf003 Total Noticed: 7

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 08, 2017.

db +Atlantic Fabrication & Design LLC, PO Box 94036, Oklahoma City, OK 73143-4036
aty +Jason A Sansone, Sansone Howell PLLC, Arvest Bank Tower, Suite 500, 4600 SE 29th St.,
Del City, OK 73115-3406
aty +Marjorie J. Creasey, US Trustee Office, 215 Dean A McGee Avenue,
Oklahoma City, OK 73102-3444

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

smg +E-mail/Text: cio.bncmail@irs.gov Dec 06 2017 21:46:16 Internal Revenue Service,
55 N Robinson Stop 5024, Oklahoma City, OK 73102-9229
smg +E-mail/Text: bankruptcynoticeschr@sec.gov Dec 06 2017 21:46:21 Jolene M. Wise,
Securities and Exchange Commission, 175 W. Jackson Blvd., Suite 900,
Chicago, IL 60604-2908
smg E-mail/Text: bankruptcy@oesc.state.ok.us Dec 06 2017 21:47:10
Oklahoma Employment Security Commission, PO Box 53039, Oklahoma City, OK 73152-3039
ust +E-mail/Text: USTPRegion20.OC.ECF@usdoj.gov Dec 06 2017 21:46:58 United States Trustee,
United States Trustee, 215 Dean A. McGee Ave., 4th Floor, Oklahoma City, OK 73102-3479
TOTAL: 4

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 08, 2017 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 6, 2017 at the address(es) listed below:

Ben H Ezzell on behalf of Creditor Bank of Kremlin bezzell@enidoklaw.com,
aschubert@enidoklaw.com;dezzell@enidoklaw.com
David Ezzell on behalf of Creditor Bank of Kremlin dezzell@enidoklaw.com,
bezzell@enidoklaw.com;aschubert@enidoklaw.com
Jason A Sansone on behalf of Debtor Atlantic Fabrication & Design LLC
jsansone@sansonehowell.com, r47439@notify.bestcase.com
Kay Sewell on behalf of Creditor IRS kay.sewell@usdoj.gov,
rebecca.west@usdoj.gov;vicki.koehn@usdoj.gov
Marjorie J. Creasey on behalf of U.S. Trustee United States Trustee marjorie.creasey@usdoj.gov
United States Trustee Ustpreion20.oc.ecf@usdoj.gov

TOTAL: 6



Dated: December 6, 2017

The following is ORDERED:

Janice D. Loyd
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA

In re:)
)
ATLANTIC FABRICATION & DESIGN) Case No. 17-14891-JDL
LLC,) Chapter 11
)
Debtor.)
)
)

AGREED INTERIM ORDER
GRANTING DEBTOR’S EXPEDITED MOTION FOR AUTHORITY
TO USE CASH COLLATERAL AND RELATED OPERATING PROCEDURES

This matter comes before the Court upon Debtor’s Motion for Authority to Use Cash Collateral and Related Operating Procedures (the “Motion”) filed December 4th, 2017 [Doc. No. 13]. For cause shown in the Motion, and upon agreement of the parties, the Court finds that the Motion should be granted with the following conditions.

IT IS THEREFORE ORDERED that Debtor is authorized to use cash collateral, in its

discretion, within the limits set by the Budget contained in the Motion.

IT IS FURTHER ORDERED that the secured creditors, specifically the Bank of Kremlin (the “Bank”) and Internal Revenue Service (“IRS”) are granted replacement liens against post-petition accounts receivables and inventory.

IT IS FURTHER ORDERED that Debtor shall provide copies of all bank statements to the Bank within five calendar days of receipt.

IT IS FURTHER ORDERED that Debtor shall maintain casualty insurance on all equipment and vehicles serving as collateral with policy coverage amounts at least equal to the appraised value, with the Bank as loss payee, and shall provide evidence of such coverage to Bank within five calendar days of the date of this Order

IT IS FURTHER ORDERED that Debtor shall close all depository accounts (the “Accounts”) with the Bank of Kremlin within seven days of the entry of this Order. The remaining balance of \$229.97 contained in the Accounts shall be applied to Debtor’s first adequate protection payment to the Bank.

IT IS FURTHER ORDERED that, pending a final hearing, the Debtor shall continue to make monthly interest payments in the amount of \$5,160.54 to the Bank as adequate protection. The monthly adequate protection payments are in the amount of the interest accruing on the loans to Bank, which are on a variable rate, and subject to change. As the rate changes, Bank shall notify Debtor of the modified amounts, and Debtor shall then make adequate protection payments in the modified amount.

IT IS FURTHER ORDERED that a Final Hearing on this interim order, if necessary, is set for Wednesday, January 3rd, 2018, at 9:00AM before The Honorable Chief Judge Janice Loyd, 215 Dean A. McGee Ave, 2nd Floor Courtroom, Oklahoma City, OK 73102.

All findings of fact are based upon representation of Debtor's proposed counsel, Jason A. Sansone. As condition precedent to this Agreed order, Debtor and proposed Counsel formally acknowledge the Bank's status as an oversecured creditor.

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APPROVED FOR ENTRY:
SANSONE HOWELL PLLC

/s/ Jason A. Sansone

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PROPOSED COUNSEL FOR DEBTOR

s/ Marjorie J. Creasey

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s/ J. David Ezzell

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**MARK A. YANCEY
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By: /s/ Kay Sewell

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